

Leave a Legacy

MORVEN
Park

www.morvenpark.org

The Legacy Circle

Join the Legacy Circle

Thank you for considering Morven Park in your estate plan. With a gift through your estate, you will play a role in guaranteeing that Morven Park's programs and its historic and natural resources inspire millions of people in the years to come.

Ways to Give

There are numerous ways to give lasting support to Morven Park, many of which provide benefits to you—including possible income, estate, and/or capital gains tax benefits—while helping you realize the satisfaction of making a difference:

- Bequests by **will or trust** can be a simple and creative way to make a thoughtful gift.
- Gifts of **retirement fund assets** can help you save other, less heavily-taxed assets for distribution to your friends or family.
- Gifts of **appreciated stock** are an alternative to cash. Made through securities, they may offer attractive tax benefits. In many instances, the donor avoids capital gains tax and can deduct the entire current value of the gift as a charitable contribution.
- Gifts of other **appreciated property** are another alternative to cash. In certain instances, a gift of tangible personal property or real estate might offer attractive tax benefits to the donor.

As a Member of the Morven Park Legacy Circle

In donating the land and resources for Morven Park, Governor and Mrs. Davis started a legacy of generosity that has been enjoyed by generations. You can build upon this tradition of generosity as a member of the Legacy Circle. Morven Park created the Legacy Circle to recognize those who have thoughtfully remembered Morven Park through planned or deferred gifts to ensure this 1,000 acre legacy is available for generations to come.

Let Us Know

If you have already included Morven Park in your will or other estate plans, thank you, and please let us know. We would like to thank you today for your commitment to Morven Park's future and welcome you into the Legacy Circle.

In Recognition of Your Gift

In appreciation for including Morven Park in your estate plan, we are pleased to honor you through acknowledgement in Morven Park publications and on recognition plaques (if desired). Legacy Circle members also enjoy other special opportunities to learn more about the programs they support.

For more information on how you can leave a lasting legacy to Morven Park, please contact the Development Office at (703) 777-2414 ex. 6610.

Morven Park Planned Giving Contribution Form

I/we have included the Westmoreland Davis Memorial Foundation/Morven Park in my/our estate plans in the following manner:

Bequest (please select intended type below):

- | | |
|---|---|
| <input type="checkbox"/> Percentage of estate | <input type="checkbox"/> Remainder of retirement fund |
| <input type="checkbox"/> Gift of property | <input type="checkbox"/> Other |
| <input type="checkbox"/> Appreciated securities | |
| <input type="checkbox"/> Life insurance | |

We estimate the value of this commitment to be \$ _____

Personal Information

Name(s) _____

Address: _____

Phone: _____ Email: _____

This gift is unrestricted. Please use it towards the greatest need

This gift is restricted to the following program(s): (circle one or more)

Athletic Field Complex

Civics Programming

EcoAgriculture

Equestrian Center

Preservation

Other: _____

Please check one:

Yes, recognize my/our gift I/we wish this gift to be anonymous

Name(s) as you would like to be recognized in materials: _____

Signature: _____ Date: _____

Please mail this form to:

The Westmoreland Davis Memorial Foundation
P.O. Box 6228 Leesburg VA 20178

Thank you!